# Perrone, Michael v. Adelson, Jaclyn & Anthony & The Standard Fire Insurance Company

Plaintiff : Michael Perrone

D/A : January 18, 2018

Injuries : Surgeries and Injections :

# DIRECT EXAMINATION OUTLINE Dr. Robert D. Brodner- CME

Use Control F and type in "CAR CRASH". Click "Replace All" and use the type of Car Crash – example "FALL" or "CAR CRASH" in the "Replacement With" line.

Exhibit Number	Exhibit Name	Admitted?
SDT		
Letter from DA		
CME Report – May 5, 2020		
Supplemental Report –		
December 4, 2020		
Entire medical file		
Deposition List		
Trial List		
Correspondence to/from DA		
Invoices		
Rate Sheet		

#### **DEFENSE TEAM**

- 1. Part of the Defense team
- 2. Were you retained by the defense in this case to provide testimony?
- 3. Who retained you?
- 4. Who did they retain you on behalf of? (4/27/20 letter says DA represents Defendant, Auto Owners Insurance Company

- 5. What were you asked to do in this case?
- 6. Michael Perrone is not your patient
- 7. You did not treat Michael Perrone
- 8. You were not paid by the Defense to give Michael Perrone recommendations to alleviate him pain
- 9. Defense paid you to do one physical evaluation of Michael Perrone, review medical records and diagnostic studies and write a report?
- 10. Are all of your opinions contained within the reports your office provided to my office during the records custodian deposition?
- 11. Do you have any opinions that are not contained in those 2 reports?
- 12. We will get to the specifics of your opinion later, but do you agree that Mr. Perrone was injured as a result of the car crash?
- 13. Within a reasonable degree of medical certainty, Mr. Perrone suffered a sprain/strain of his neck and lower back as a result of the car crash?

#### **QUALIFICATIONS/TREATING PATIENTS**

- 14. Have you gotten any new certifications in the last 5 years?
- 15. Has what you do in your medical practice changed in the last five years?
- 16. You split your time between treating people with spinal cord and brain issues?
- 17. When a patient comes to your office with a spine injury, how do you conduct the exam?
- 18. How long do you spend talking to a patient?
- 19. How long does the physical exam take?
- 20. What are all of the tests you perform on a patient in your office when they have a neck injury?
  - a. GO THROUGH EACH TEST
    - i. Name of test
    - ii. How it is performed

- iii. Why it is performed
- iv. Why is it important to do that test
- v. What does it mean if it is positive or negative/present or not present
- 21. When you use the pinwheel for neurological testing, are you expecting the person to feel a sharp sensation or dull sensation?
  - a. If dull, does that mean sensation is diminished?
- 22. If when you do the Babinski test, the toes point up, it is a positive exam?
- 23. What are all of the tests you perform on a patient in your office when they have an injury to their lower back?
  - a. GO THROUGH EACH TEST
    - i. Name of test
    - ii. How it is performed
    - iii. Why it is performed
    - iv. Why is it important to do that test?
    - v. What does it mean if it is positive or negative/present or not present
- 24. Have you ever operated on a patient who had a painful degenerative disc?
- 25. You agree that with the patients you treat and actually take on their care, you examine them before making a decision on whether their care should include surgery? <u>Blevins</u> p.21:5-9
- 26. Other than patients you see in emergency department that require emergency spine surgery, you examine all of your patients before performing surgery on them? <u>Blevins</u> P. 21:10-15

#### **CMES/TESTIMONY PER YEAR**

- 27. You've done 1000s of these types of CMEs during your career
- 28. Been doing them since 2004
- 29. What is the average cost of these evaluations?
  - a. \$2,000.00
    - i. Does that include any review of medical records?
      - 1 How much does it include
- 30. How much do you charge for review of additional records?
  - a. \$500.00/HR

- 31. Do you still charge \$7,500.00 per HALF day for trial testimony?
- 32. How much do you charge Defense Counsel for conferences?
- 33. Before COVID 3-4 /month
- 34. You do about 50-100 of these evaluations per year
- 35. In fact, 35-40% of the work you do is being a CME Della P. 51:24-P. 52:2
- 36. What percentage of expert work do you perform for Defendants vs. Plaintiffs
  - a. ROGS SAY 90% Defense
- 37. You give a lot of deposition and trial testimony, don't you?
- 38. In fact, You've testified over 100's of times for the defense over the course of your career
- 39. Since 2017, you've testified in deposition and at trial at least 46 times
- 40. And every single time it was for the Defense

Use Depo and Trial List:

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2017- 12 Depos; 1 - Trial
2018 - 9 Depos; 7 - Trials
2019 - 14 Depos; 1 - trial
2020 - 2 Depos; 0 - Trials
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Total: 37 Depos; 9 Trials

- 41. You are paid \$1,500/hour for depositions
- 42. You would agree that you have been paid millions of dollars by Defense entities during your career as a CME physician
- 43. How many times has the Defense counsel's firm had you do a CME on other Plaintiffs over the past 3 years?

#### NO ACCIDENT RECON AND BIOMECHANICAL TRAINING

- 44. You have no formal biomechanical training
- 45. You don't hold any certifications as a biomechanical expert

- 46. You have never been certified or declared an expert in biomechanical or biomedical expertise
- 47. You are not offering any biomechanical opinions
- 48. You are not offering any opinions as to the forces applied to Michael's body at the time of the CAR CRASH
- 49. You have no formal accident reconstruction training
- 50. You don't hold any certifications as an accident reconstructionist
- 51. You have never been certified or declared an expert in accident reconstruction
- 52. You are not offering any accident reconstruction opinions

#### NOT OFFERING AN OPINION ON LIABILITY

53. You are not offering an opinion on liability in this case

#### NOT OFFERING OPINIONS – COST OF MEDICAL TREATMENT

- 54. You are not planning to offer any opinions regarding the reasonableness of the cost of Michael's past medical treatment?
- 55. You're not planning to offer any opinions regarding the cost of any possible future medical treatment

#### ASSISTANT SURGEON NOW

- 56. You started stepping away from surgery in mid-2019
- 57. By late 2019 into early 2020 you confined your surgery to an assistant role. <u>Della-Pietra</u> P. 29:1-5

#### **NOT A RADIOLOGIST**

- 58. You are not a radiologist
- 59. You are not a neuroradiologist
- 60. You are not an interventional radiologist
- 61. You did not do a residency in radiology

62. You are not board certified in radiology

#### **FUNCTION**

- 63. Doctor, you have no idea about Michael's level or degree of daily activity before this CAR CRASH, do you
- 64. Or AFTER the CAR CRASH
- 65. Or Currently

#### **PAIN**

- 66. Pain is something that is real, isn't it?
- 67. As per what causes pain, what exacerbates pain, you would agree that the patient is in the best position to quantify the pain?
- 68. And based upon your review of the medical records you were provided, when you look at a diagnostic study, such as an MRI and x-ray, which is the studies you looked at in this case, are you able to see whether or not somebody is in pain by looking at those studies
- 69. Pain is subjective
- 70. You rely upon your own patients subjective complaints of pain when you treat them
- 71. Different people have different levels of pain threshold
- 72. People with injuries can have good days and bad days
  - a. Even after surgery
- 73. Pain can't be seen on an MRI or an X-ray, correct?
- 74. MRI doesn't measure pain
- 75. X-ray doesn't measure pain
- 76. MRI studies don't show chemical irritation of nerves
- 77. Chemical irritation of nerves can cause pain
- 78. Herniated discs don't have to be painful, right?
- 79. But, they can be made painful by trauma even if they weren't painful before, right?

- 80. You don't dispute that Michael has been having pain every day since the CAR CRASH
- 81. Are you going to be offering any opinions whether or not Michael Perrone sustained pain or had pain from the CAR CRASH?
- 82. Sprains and Strains of the neck can be very painful
- 83. Sprains and strains of the lower back can be very painful
- 84. Strains and sprains that cause pain can become permanent
- 85. AMA guidelines actually provide for a permanent impairment based on subjective complaints of pain alone, don't they?

#### **SURGERIES IN GENERAL**

- 86. Surgery is never a guaranteed cure all for pain
- 87. Radicular pain, loss of sensation, positive abnormal findings on MRI can make a person a surgical candidate?
- 88. After someone has a fusion in there spine, their spine is permanently changed
- 89. Surgeries typically leave scars
  - a. Either small puncture wounds
  - b. Sometimes long scars
- 90. ACDF surgeries cause permanent restriction in the patient's range of motion in their neck
- 91. Anyone who undergoes an ACDF is, under the AMA guidelines, considered to have a permanent impairment rating
- 92. You have performed ACDF surgeries on your patients in surgery centers in the past

#### **MYELOMALACIA**

- 93. What is Myeolomalacia
  - a. As it relates to the spine
  - b. As it relates to the brain

- 94. What is demyelination?
  - a. As it relates to the spine
  - b. As it relates to the brain
- 95. These conditions cause neurological symptoms
  - a. Such as radiculopathy
    - i. Weakness can be an indication of radiculopathy <u>Della</u> P.59:6-8
    - ii. Numbness or weakness can be an indication of radiculopathy <u>Della</u> P. 59:9-11
- 96. These conditions are an indicator for possible spinal surgery
- 97. When a disc indents the spinal cord or nerve root, that can be a serious condition
- 98. Some of the symptoms associated with that are pain, numbness, or tingling travelling from the neck down the arm, right?
  - a. Weakness in the arms can be a sign of spinal cord compression
  - b. Sensory abnormalities found on physical examination can be a sign of spinal cord impingement
- 99. Spinal cord impingement is a much more serious problem than a strain or sprain injury

#### GLIAL RESPONSES TO TRAUMATIC BRAIN AND SPINAL CORD INJURY

- 100. If a condition is noted to be "focal", is that the equivalent of being acute?
- 101. What is Gliosis

**Gliosis** is a nonspecific reactive change of <u>glial cells</u> in response to damage to the <u>centralnervous system</u> (CNS).

In most cases, gliosis involves the <u>proliferation</u> or <u>hypertrophy</u> of several different types of glial cells, including <u>astrocytes</u>, <u>microglia</u>, and <u>oligodendrocytes</u>.

In its most extreme form, the proliferation associated with gliosis leads to the formation of a <u>glial scar</u>.

The process of gliosis involves a series of cellular and molecular events **that occur over several days**.<sup>[1]</sup>

Typically, the first response to injury is the migration of <u>macrophages</u> and local microglia to the injury site.

This process, which constitutes a form of gliosis known as microgliosis, begins within hours of the initial CNS injury.[1][2]

Later, after 3–5 days, oligodendrocyte precursor cells are also recruited to the site and may contribute to remyelination.<sup>11</sup>

The final component of gliosis is <u>astrogliosis</u>, the proliferation of surrounding astrocytes, which are the main constituents of the glial scar.

Reactive astrogliosis is the most common form of gliosis and involves the <u>proliferation</u> of <u>astrocytes</u>, a type of <u>glial cell</u> responsible for maintaining extracellular ion and <u>neurotransmitter</u> concentrations, modulating <u>synapse</u> function, and forming the <u>blood</u>—brain barrier. [3]

### CNS trauma[edit]

Acute trauma to the <u>brain</u> or <u>spinal cord</u> results in gliosis, most often in its severe form with the development of a glial scar.

# Triggers of gliosis[edit]

In general after any CNS insult, gliosis begins after the blood brain barrier is disrupted, allowing non-CNS molecules, such as blood and <u>serum</u> components, to enter the brain. These components, along with activated <u>macrophages</u> they carry, are known to have a role in beginning the formation of the glial scar by inducing the disconnection of axons, also called secondary axotomy, and the upregulation of fibrous extracellular matrix components which eventually form the scar tissue.

#### Detrimental effects[edit]

- Restriction of axon regeneration In cases of glial scar formation, reactive astrocytes enmesh the <u>lesion</u> site and deposit an inhibitory <u>extracellular matrix</u> consisting of <u>chondroitin sulfate proteoglycans</u>. The dense structure of these proteins is a physically and chemically inhibitory barrier to axon regeneration and the reestablishment of axon connections.
- Secretion of <u>neurotoxic</u> substances These may include <u>pro-inflammatory</u> and <u>cytotoxic</u> <u>cytokines</u>. Examples of these molecules include <u>nitric oxide</u> radicals and <u>TNF-α</u>.<sup>[4]</sup>
- Release of excitotoxic glutamate<sup>[5]</sup>
- Hindrance of functional recovery and worsening of clinical signs<sup>[4][5]</sup>

 $\frac{\text{https://en.wikipedia.org/wiki/Gliosis\#:}\sim:\text{text=Gliosis\%20is\%20a\%20nonspecific\%20reactive,ast}{\text{rocytes\%2C\%20microglia\%2C\%20and\%20oligodendrocytes}}.$ 

#### MRI FINDINGS/DEGENERATIVE ISSUES - GENERAL

102. Medicine is not an exact science

- 103. People can have degeneration in their spine and not have any pain
- 104. People can have a herniated disc and not have any pain
- 105. Just because someone has degeneration in their spine, doesn't mean they need surgery
- 106. Just because someone has a herniated disco, doesn't mean they need surgery
- 107. Bone spurs found on an MRI oftentimes do not cause pain
- 108. Subsequent trauma can cause the areas where the bone spurs are to move, even slightly, which can cause pain
- 109. Bone spurs found on an MRI do not always require surgery
- 110. Its Very Very hard to provide a specific date of a finding on MRI
- 111. Just because someone has degenerative findings in the spine on MRI doesn't mean the herniations are always degenerative, correct?
- 112. But, a herniated disc can be an indication for spinal surgery
- 113. Herniated disc a permanent condition
  - a. That condition can be made worse due to a trauma
- 114. Disc injury impinging on a nerve can cause radiculopathy <u>Della</u> P. 67:17-21
- 115. Disc injury impinging on the spinal cord can cause central pain in the neck <u>Della</u> P. 67:17-21

#### **ASYMPTOMATIC VS. SYMPTOMATIC/AGGRAVATION**

- 116. People with a problem within their spine can often be asymptomatic, meaning they have no pain, right?
- 117. Trauma, like a CAR CRASH, can cause a herniated in the lower back
- 118. Trauma, like a CAR CRASH, can cause a herniated in the neck
- 119. Trauma, like a CAR CRASH, can cause that pre-existing condition to become symptomatic, correct?

- 120. If someone has a preexisting condition, such as a herniation, they are more susceptible to injury?
- 121. People with a problem in their spine are easier to hurt due to a traumatic event like a CAR CRASH?
- 122. Trauma can aggravate a degenerative condition in the spine and cause them to become painful
- 123. Trauma can aggravate a degenerative condition in the spine and cause an increase in symptoms
- 124. Trauma can aggravate a degenerative condition, make it become symptomatic, and require surgery
- 125. If someone has significant degree of degenerative changes in the spine, they typically have increased stiffness?
  - a. They also have decreased or lack of plasticity in the neck to absorb trauma?
  - b. The neck is more rigid due to arthritis which makes an individual like that more susceptible to injury? <u>Della P.36:13-19</u>
  - c. Someone like that is more vulnerable to suffering injuries in their neck or back
- 126. Just because someone had that degenerative changes does not mean they are going to have spine surgery <u>Della</u> P.37:18-20
- 127. You would agree with me that the trauma can make an asymptomatic condition symptomatic? "It May" Della P.39:15-18 citing to Tatum v. Peratta depo p.37:6-9.
- 128. A disc herniation could be made more prominent, more protruding from an accident. Della P. 40:9-11
- 129. Agree that if a patient has a preexisting herniated disc, a motor vehicle crash can make that become more prominent and symptomatic, correct? Della P.40:21-25
- 130. You've had patients in your own practice that had severe degenerative conditions that were injured in a car crash and subsequently developed pain. <u>Della P.42:4-7</u>
  - a. And you went on and related a surgical intervention to a crash that occurred for those patients. "If they had a surgical problem from the crash, yes" <u>Della</u> P.42:25-P.43:4 citing <u>Dotto v. Sparta Moving</u> P.27:14-18 depo 5/17/17
- 131. Is that what happened here, that she had an exacerbation of pain as a result of trauma

#### **DISCUSSIONS WITH DEFENSE COUNSEL**

132. How many times have you had Discussions with Opposing Counsel

#### NEED TO KNOW ABOUT THE CONFERENCES WITH ATTORNEYS

Try and get whatever you can before asking about the initial letter

#### 133. Dates/Times/Content

- a. Initial Communication -4/27/2020 Letter from DA to Dr. Brodner enclosing records. "Thank you for your continued assistance in this matter"
  - i. Enclosed Complaint, P's Ans to Rogs, MR
  - ii. NOT REQUESTING A WRITTEN REPORT
  - iii. PLEASE CONTACT ME WHEN YOU HAVE COMPLETED YOUR REVIEW TO DISCUSS YOUR FINDINGS
    - 1. Signed by Amanda Mollica
- b. April 27, 2020 Email from Jeanetta Faircloth (EE of Dr. Brodner) enclosing CME invoice for 5/5/20 CME– **Tab J**
- c. October 2, 2020 Letter to Dr. Brodner enclosing CD of films from Good Samaritan Medical Center and MR from Florida Ortho Care
  - i. WE HAVE NO GOOD SAM RECORDS
- d. 12/14/20 Fax to DA encl supplemental report
- e. Telephone Conferences Listed Separately
  - i. How long
  - ii. Who was there
  - iii. What did you talk about
  - iv. Did you take notes
  - v. Did you receive any confirming correspondence regarding your conference

#### GO OVER HIS HAND WRITTEN NOTES - TAB I

- 134. He has hand written notes in the RC production
  - a. What do all the terms mean?
  - b. FR, FB, EB, etc...

#### **NEGATIVE SPACE**

Name	Know them? Spoke to them?	Review Records?
FACT WITNESSES		
Michael Perrone		
Anthony Adelson		
Jaclyn Adelson		

West Palm Beach Police	
Department	
Hawley Campbell	
Anthony Adelson	
Officer Streigold	
MEDICAL	
PROVIDERS/MEDICAL	
RECORDS	
Dr. Berry Werries	
Florida Orthocare	
Dr. Kevin Chaitoff	
Dr. John Cooney	
Dr. Frank Eismont	
Royal Palm Beach Rehab	
The Center for Bone and	
Joint Surgery	
Total MD	
MD Now	
Publix Pharmacy	
Okeechobee Chiro Center	
University Health Miami	
Midtown Imaging	
Independent Imaging	
Dr. Mathew Supran	
CVS Pharmacy	
Action Physical Therapy	
North Point Surgery Center	
Dr. Howard Green	
Dr. Michael Nason	
Dr. Carl Spirazzo	
Dr. Lawrence Strong	
Interventional Pain Physicians	
of South Florida	
Dermatology Center	
Dr. Frank Laurenzano	
Dr. Brian Schnipper	
Okeechobee Chiropractic	
Center	
Delray Medical Center	
Cleveland Clinic	
Good Samaritan Medical	
Center	
Tampa General Hospital	

Hairramiter of Minni Hagnital &	1
University of Miami Hospital &	
Clinic	
Hand & Stone Massage and	
Facial Spa Center for Gastrointestinal	
Endoscopy	
Lewis Rudolph	
Walmart Pharmacy	
Southern Rehab & Therapy	
McKesson	
Dr. Walter Wojcicki	
Dr. Marc Glickstein	
Stephen Zinnanti – PA-C	
(MDNow)	
Dr. Brian Young	
PT Lindsay May Minthorn	
PT Carol Bercaw	
Dr. Pouya Alijanipour	
North Point Surgery & Laser	
Center	
Lenscrafters	
Dr. April Jasper	
Cardiology Associates of Palm	
Beach	
Jean Joseph Martineau, M.D.	
Murray Goldberg, M.D.	
Pierre Andre, M.D.	
Richard Martell, M.D.	
Thomas Bolton, M.D.	
EMPLOYMENT RECORDS	
American Royal Arts	
Granite Telecommunications	
Pop Culture Vault	
INSURANCE CARRIER	
FILES	
The Travelers Indemnity	
Company	
Auto-Owners Insurance	
Company Southern-Owners	
Blue Cross Blue Shield of	
Massachusetts	
Allstate Insurance Company	
Esurance Insurance Company	
ATTORNEYS	
Brian Pita	
Diluii i iu	

James Kehoe	
<b>DEPOSITION</b>	
<u>TRANSCRIPTS</u>	
Jaclyn Adelson	
Michael Perrone – 3/13/20	
<u>EXPERTS</u>	
Dr. Eric Pfieffer	
Dr. Robert Brodner	
PLEADINGS/DISCOVERY	
Interrogatories answered by	
Plaintiff	
Update Interrogatories	
Answered by Plaintiff	
Interrogatories answered by	
Defendant	
Update Interrogatories	
answered by Defendant	
Amended Complaint	
Request for Admissions	
Answered by Plaintiff	
Request for Admissions	
Answered by Defendant	
Complaint	
HOW INJURY OCCURED	
VIDEO OF CAR CRASH	
ANY SURVEILLANCE OF	
<u>CLIENT</u>	

135. Can a CAR CRASH cause (GO THROUGH ALL OF Michael'S COMPLAINTS) a. Go through which are neurological

CLIENT'S	
COMPLAINTS/DIAGNOSES	
Lower back pain	
Neck pain	
Herniated disc in the neck	
Herniated disc in the lower back	

_	
Make a prior herniated disc	
worse?	
TBI	
Headaches	
dizziness	
Upper back pain	
Middle back pain	
Radiating pain into the shoulder	
Numbness into the leg and toes	
Numbness in the hands	
Shoulder Pain	
Broken fingers	
Problems sleeping	
Bulging disc	
Protruding discs	
Annular tear	
Chronic pain	
Accelerates degenerative	
condition	
Cause an asymptomatic	
condition to become	
symptomatic	
Cause bone spurring over time	
Cause facet hypertrophy over	
time	
Cause increase pain in the spine	
Trauma to the spine cord	
Focal Gliosis	

136. You are aware, Michael complained of (GO THROUGH ALL OF Michael'S COMPLAINTS) as a result of the CAR CRASH

# **MRI STUDIES**

- 137. GO THROUGH EACH FINDING ON MRI/CT/X-RAY AND ASK:
  - a. Those conditions are can be aggravated by a CAR CRASH

<u>Page</u>	<u>Study</u>	<u>Treating Radiologist</u>	<u>Dr. Brodner</u>	<u>Dr. Pfeiffer</u>	
<u>in</u>					
<u>PDF</u>					
Med					
<u>Chron</u>					

10/21/06 MRI Lumbar Spine Dr. Wojcicki	Dr. Wojcicki.  1. Far Lateral Disc Protrusion on the left at L3-4 into the inferior neural foramen.  2. Broad based disc bulge at L4-5 with an annular fissure or tear on the left.	L3-4 lateral disc protrusion on the left L4-5 bulge with annular tear or fissure on left	1. Far Lateral Disc Protrusion on the left at L3-4 into the inferior neural foramen.  2. Broad based disc bulge at L4-5 with an annular fissure or tear on the left.
			IMAGING STUDIES NOT AVAILABLE FOR REVIEW
10/21/06 MRI Cervical Spine	Broad Based Central Disc Protrusion at C3-4 with mild cord compression, but no spinal cord edema.	C3-4 central disc protrusion with mild cord compression	C3-4 Disc Bulge narrowing the central canal without flattening the cord
Dr. Wojcicki		HE DID NOT SEE THIS STUDY. IT IS A DIFFERENT INTEPRETATION THAN PFEIFFER	IMAGING STUDIES NOT AVAILABLE FOR REVIEW
5/18/09 x-Ray – Right Shoulder			Minimially displaced radial head fracture  IMAGING STUDIES NOT AVAILABLE FOR REVIEW
8/6/00 X-Ray of Right Elbow			Healed fracture of the radial head  IMAGING STUDIES NOT AVAILABLE FOR REVIEW
12/17/13 Chest Xray at Good Samaritan MC			Exaggerated thoracic kyphotic curve  Mild mid and lower thoracic disc space narrowing  Endplate remodeling

		No fracture or
		collapse
2/28/15	<b>Spinal Levels:</b>	Straightening of
MRI	T12-L1: No abnormalities	lumbar lordosis
Lumbar		
Spine	L1-L2- Narrowing of the	L1 - Significant
1	intervertebral disc spaces.	remodeling and mild
McKesson	This is commensurate with	loss of height
	degenerative changes	anteriorly
Dr.	involving the vertebral body	
Glickstein	endplates. Associates disc	L1-2 – Loss of disc
Glickstelli	desiccation is also present.	height with more
	L2-L3: No abnormalities.	prominent disc
	L2-L3. No abhormanties.	desiccation.
	L3-L4: No abnormalities.	
	L3-L7. NO abilotiliantics.	Circumferential disc
	L4-L5: This level shows	bulging, greater
	bilateral facet arthropathy	anteriorly than
	with no significant foraminal	posteriorly, with
	encroachment. This level is	significant associated
	otherwise unremarkable.	marginal osteophytes.
	L5-S1: This level shows	Modic Type II
	bilateral facet arthropathy	endplate changes
	with no significant foraminal	greatest at L1 and L2
	encroachment. This level is	anteriorly.
	otherwise unremarkable.	
		Posterior bulge
	<b>Impression:</b> Mild	indents the thecal sac
	degenerative changes are	
	present in the lumbosacral	L2-3 disc height is
	spine.	preserved. Posterior
		margin of the disc is
		slightly flattened.
		No significant spinal
		canal stenosis. But,
		mild foraminal
		narrowing due to disc
		bulging
		ouiging
		L3-4 – posterior
		<u> </u>
		margin of disc flattens
		the anterior aspect of
		the thecal sac.
		Mild facet thickening.

	<u> </u>
	Disc bulge narrows the left neural foramen and right neural foramen with only mild narrowing of central canal
	L4-5 – Disc desiccation with mild disc bulge.
	Mild bilateral facet hypertrophy causing moderate right and moderate to severe left foraminal narrowing.
	L\$ nerve is not compressed but is elevated.
	Mild central canal stenosis
	L5-S1 – Disc height well maintained.
	Shallow midline disc bulge
	Left great than right facet hypertrophy causing moderately severe bilateral foraminal narrowing, worse on the left.
3/14/16 MRI Lumbar	L1-2 – Relatively stable.
Spine	Slight posterior disc bulging slightly
Midtown Imaging	narrowing foramina –

		NO WORSE THAN PRIOR STUDY  L3-4 flatterning of the posterior margin of the disc and slight facet thickening with mild biulateral foraminal narrowing.  L4-5 – disc desiccation with broad based disc bulde.  Chronic bilateral facet hypertrophy and there is moderately severe bilateral foraminal narrowing – UNCHANGED  L4-5 – Subtle Annular Tear on left  L5-S1 – chronic facet hypertrophy with shallow midline disc
		bulge without significant spinal stenosis. Moderately severe foraminal narrowing.
4/4/16 Chest X-Ray Total MD		Hyperinflated lungs with widening of the AP diameter of the check compatible with obstructive airway disease
		Exaggerated kyphotic curvature of the thoracic spine with mild wedge

			compression deformities at T8/
1/19/18 X-ray of Cervical Spine		No acute changes	No fractures or subluxation seen.  STUDY NOT AVAILABLE FOR REVIEW
1/19/18 X-ray of Lumbar Spine  MDNow		No acute changes	REVIEW
2/17/18 MRI Cervical Spine Independent Imaging Dr. Young	Findings consistent with spasm.  C2-3. Disc bulge with superimposed posterior herniation with annular tear/fissure.  C3-4. There is a posterior herniation with cord impingement with central stenosis. There appears to be cord flattening with signal withing the left and right cord, the axial views cord signal on the sagittal T2 images. Findings, which suggest contusion or malacia.  C4-5. Posterior herniation  C5-6- posterior herniation with central stenosis  C6-7- disc bulge  C7-T1- No HNP or stenosis	C3-4 disc /osteophyte complex with secondary spinal cord compression  Signal change within the spinal cord at C3-4 which may represent myelomalacia	Age appropriate diffuse disc desiccation  Upper lordotic curve shows some straightening  C3-4 – Greatest loss of disc height and endplate remodeling with chronic anterior and posterior spurring  Disc bulging with anterior and posterior extension, elevating the posterior longitudinal ligament.  Central canal (which is congenitally somewhat narrow), is moderately indented.  Cord is slightly flattended  No reactive edema.

			Bony osteophytes around the disc margin.  Spurring contributes to mild foraminal narrowing on both sides suggests these findings are chronic  No acute edema on STIR imaging  Focal Gliosis SEE ABOVE FOR INFO ON THIS  C2-3 – Unremarkable  C4-5 slight loss of disc height posteriorly  Left lateral recess and foraminal narrowing  C5-6 – slight loss of disc height posteriorly  Mild central and foraminal narrowing due to joint hypertrophy and facet thickening  C6-7 – slight loss of disc height posteriorly.	
2/17/18 MRI Lumbar Spine	T12-L1- No HNP or stenosis L1-2- Disc bulge with mild central stenosis L2-3- No HNP or stenosis	DDD with bulging but no evidence of disc herniation or neural impingement	Height and alignment of vertebral bodies are well maintained  T11-12 – mild disc desiccation	

Independent Imaging  Dr. Young	L3-4- Disc bulge with mild central stenosis  L4-5- Disc bulge with left foraminal annular tear/fissure and mild central stenosis.  L5-S1- disc bulge	L1-2 – Mild disc desiccation  L3-4 – Disc height is maintained but there is flattening of the posterior margin disc which minimally indents anterior thecal sac.  Left bulging and mild hypertrophy causing left foraminal narrowing.  L4-5 – Mild disc desiccation and bulge annular tear adjacent to the existing L4 nerve root, no larger than in 2016  L5-S1 – mild loss of disc height posteriorly and mild bilateral fcet hypertrophy. Left neural foramen is moderately stenotic.

138. Your position as the Defense doctor is that none of the findings on the MRIs were caused by the CAR CRASH

- 139. Before the CAR CRASH, did Michael ever complain of radiculopathy symptoms from his neck to his arms?
- 140. He never complained of numbness or tingling going into his arm before the crash
- 141. He never complained of weakness in his arms before the crash
- 142. He never complained of shooting pain into his arm before the crash
- 143. Before the CAR CRASH, was Michael ever recommended to have surgery to his lower back?
- 144. Before the CAR CRASH, was Michael ever recommended to have surgery to his neck?

#### **ULTIMATE OPINION**

- 145. In all the cases in your list of trial and deposition testimony where you testified as a CME doctor, did you ever testify, in even one case, that the Plaintiff's injuries were, in fact, caused by the accident they were in?
- 146. The majority of cases you do a CME, you find that there is not an injury, correct?
- 147. Do you have an independent recollection of performing the CME on Michael?
- 148. You conducted your CME physical exam about than 2 years and 4 months after Michael's CAR CRASH, right?

#### LIST DATE OF CME May 5, 2020

- 149. She had already gone to over 23 medical appointments related to the CAR CRASH before your CME
  - a. Spent two nights in the hospital
  - b. Had multiple injections to lower back
  - c. Had multiple rhizotomies to lower back
  - d. Had already undergone Neck Fusion surgery
- 150. Its your opinion that Michael, at most, had a sprain/strain because of the CAR CRASH?
- 151. And that at most, she needed a couple of months of conservative treatment?
- 152. The Defense firms that hire you each year pay you a lot of money, don't they?

#### **CME EXAMINATION –**

# This section will be modified to incorporate the CME report findings

- 153. Did Michael answer all of your questions?
- 154. What tests did you perform during the physical examination?
  - a. Findings?
- 155. You wouldn't expect to find spasm almost 2.5 years after an injury, right?
- 156. Tenderness is a subjective response to an objective maneuver by a physician, correct?
- 157. **CME REPORT SPECIFIC EXAMPLE -** Could not feel the pinwheel during your neurological exam
  - a. Describe the test
  - b. Why done
  - c. Why important
- 158. CME REPORT SPECIFIC EXAMPLE Switched to Safety Pin
  - i. Describe the test
  - ii. Why done
  - iii. Why important

#### OPINIONS – GO THROUGH MEDICAL TREATMENT

- 159. As far as the medical records that you have reviewed either before or after the crash, you have no reason to dispute the findings on physical examinations performed by those physicians that treated Michael, correct?
- 160. Do you agree that Michael suffered any type of injury because of the CAR CRASH?
  - a. Sprain/Strain
- 161. Do you know when that Sprain/Strain went away?
- 162. A Sprain/Strain could last days, to weeks, to even months
- 163. You agree that a condition can become a "chronic" condition is it lasts 3 months;
  - a 6 months?
- 164. A herniated disc can cause chronic pain

- 165. Can you say with certainty that Michael did not experience pain when she fell?
- 166. You know Michael still complains of pain because of the CAR CRASH, right?
- 167. Its been over 3 years and she is still in pain, can you state within a reasonable degree of medical certainty when she will not have pain anymore?
- 168. Go through the Med Chron and point out the Neck Complaints
- 169. Go through the Med Chron and point out the Low Back Complaints

#### AGGRAVATION OF PREEXISTING CONDITION

- 170. You believe Michael's conditions in him neck and back are degenerative, right?
  - a. They pre-existed the CAR CRASH?
- 171. Michael's pre-existing condition made him more susceptible to injury
- 172. He was easier to hurt than someone who doesn't have those pre-existing conditions
- 173. Do you agree that the CAR CRASH could have aggravated those preexisting conditions?
  - e. Even if just temporarily?
- 174. You have no idea how often Michael had pain in his neck or back during the year before this crash?
- 175. When he did have pain before this crash, you have no idea of the severity, right?
- 176. You actually didn't ask him about his pain before the crash, did you?
- 177. You didn't ask him to rate the pain he had before the crash, did you?
- 178. You didn't ask him if his pain got worse after the crash, did you?
- 179. Michael didn't have any treatment to his neck after July 2015 until this crash.
- 180. After that little bit of chiropractic treatment that finished in July 2015, you haven't seen any other records showing Michael needed medical treatment to his neck until the crash we are here for today

- 181. So clearly, the frequency and degree of neck pain that he had was not serious enough for him to seek medical treatment, correct?
- 182. You never asked him when the last time he had neck pain before the crash, right?
- 183. At no time before this crash did any doctor ever recommend Michael to have neck fusion surgery
- 184. When you saw him, he still had complaints of pain in his neck and back, right?

#### OPINIONS – REASONABLE TO HAVE INITIAL TREATMENT

Use this section to list all of the medical providers, hospitals, chiropractors, etc...that client saw that would be included in whatever time frame the CME doctors gives for treatment – The following are examples:

- 185. It was reasonable for him Michael to go to MDNow after the CAR CRASH, right?
  - a. You would agree that the evaluation and treatment she received at the **MDNow** was medical necessary and causally related to the CAR CRASH
- 186. It was reasonable for him to be treated by Dr. Werries at Florida Orthocare, right?
  - b. That treatment at the hospital was medically necessary and causally related to the CAR CRASH
- 187. It was reasonable for him to have the diagnostic studies at Independent Imaging, right?
  - c. Those studies were medically necessary and causally related to the CAR CRASH
- 188. It was reasonable for him to be treated by Dr. Eismont at University of Miami Hospital, right?
  - d. That treatment at the hospital was medically necessary and causally related to the CAR CRASH
- 189. It was reasonable for him to physical therapy at Action Physical Therapy after the CAR CRASH, right?
  - a. At least for a two to three months
- 190. Was it reasonable for him to have injections for pain in his lower back?
  - a. Why or why not? Go Develop this.
  - b. Did she need it because of the CAR CRASH?
    - i. If not, why did she need it?

	191.	Was it reasonable for him to have the Rhizotomies for pain in his lower back?		
		<ul><li>c. Why or why not? Go Develop this.</li><li>d. Did she need it because of the CAR CRASH?</li><li>ii. If not, why did she need it?</li></ul>		
	192.	2. Was it reasonable for him to have neck fusion surgery with Dr. Eismont?		
		<ul><li>a. Why or why not? Go Develop this.</li><li>b. Did she need it because of the CAR CRASH?</li><li>iii. If not, why did she need it?</li></ul>		
	193. rel	Should the doctor's have performed any of these surgerielated to the CAR CRASH or not?	es on Michael? Whether	
	194. op:	If your opinion is that the surgeries are not related to the pinion as to what was the cause of the need for the surgeries		
INV	<u>OICE</u>	CES/PAYMENTS		
	195.	Invoices:		
		<ul> <li>a. Invoice 5/1/20 - \$2,000.00 Initial Retainer</li> <li>b. Plus Depo Prep and any other charges?</li> <li>a. THERE ARE NO INVOICES FOR Output</li> </ul>	CONFERENCES	
	196.	You've been paid a total of \$ for the C	ME and review of all records	
		You've been paid a total of \$ for telepoefense Counsel	phone conferences with	
	198.	I'm paying you \$1,500.00 per hour for your deposition to	for a Total of about	
	199. alr	You've been paid <u>\$</u> to give you lready and you have are still owed	our opinion to the Defense	
2	200.	How long did the CME take?		
		<ul><li>b. Question session</li><li>c. Physical Examination</li></ul>		